Are You Open to Athens? If So, ALMA Going to Show You Something.



GUGM Webinar 2020

Setting up Resources with OpenAthens

- Questions to ask before setting up authentication:
 - Is the resource available on a platform that has already been set up with OpenAthens?
 - Is the resource/vendor in the OpenAthens federation or does it need to be proxied through OpenAthens' proxy service?
- The most powerful item in answering these questions is the vendor provided access URL.

Setting up Resources with OpenAthens

Collections on the Same Platform

- Pittsburgh Courier (1911-2002) https://search.proquest.com/hnppittsburghcourier?accountid=13439
- ProQuest Civil War Era https://search.proquest.com/civilwar?accountid=13439
- Collections on a Different Platform (from the same vendor)
 - Oxford Academic Journals https://academic.oup.com
 - Oxford University Press http://www.oxfordreference.com

, OpenAther	Account s	earch	Q Advanced			
ccounts 👻 Re	esources - Stat	tistics • Preference	ces * Management *			
alileosuper > gsout	hadmin > Dashboard	d				
Georgia Sout	hern University					
Add account	14	94 💽	Summary for the previous thirty days			
Add account	Accounts	Hesources	▲ 0 ▼ 0 24 Accounts Users joined/left User logins			
Security	Downloads	Organisations	Recent activity for this organisation			
Most popular reso	urces for the last sev	ren days	Georgia Southern New IdP (Solves EDS Guest Access Issue) added zl01318			
EBSCO Information S	ervices		24 minutes ago			
Elsevier 1074	3994		Jessica Rigg (gsouthadmin) updated rm05958 Permanently deleted			
EBookCentral			Today at 00:05			
ITHAKA 472			Jessica Rigg (gsouthadmin) updated mm14326 Permanently deleted			
GALILEO Portal			Today at 00:05			
205			Jessica Rigg (gsouthadmin) updated mb21370 Permanently deleted Today at 00:05			
			Jessica Rigg (gsouthadmin) updated Ih17332 Permanently deleted Today at 00:05			

OpenAthens Administration

https://admin.openathens.net/

- Resource Activation
- Connection to Local Directory
- Add "Hosted" Users
- Usage Data

င့်) OpenAthe	Account s	earch	Q Advanced					*	٩		۶	?	🕩 Sign o
Accounts - R	lesources - Stat	tistics - Preference	ces 🔹 Management	•									
galileosuper > g	Catalogue												
🛄 Georgia S	Permission sets Redirector link genera	itor										🌡 Due	to expire
		94	Summary for the prev	vious thirty days									
	Accounts	Resources	▲ 0 ▼ 0 Accounts	▲ 0 ▼ 0 Users joined/left	23 User logins								
Security	Downloads	Organisations	Recent activity for thi	is organisation									
Most popular reso	ources for the last sev	ven days	Georgia Southern New IdP (Solves EDS Guest Access Issue) added mv04396										
EBSCO Information	Services		12 minutes ago										
Elsevier 1021			Georgia Southern Ne Today at 18:04	ew IdP (Solves EDS Gue	est Access Issue) ac	Ided sm33291							
EBookCentral			Georgia Southern Ne Today at 17:01	ew IdP (Solves EDS Gue	est Access Issue) ac	Ided ag21245							
432 GALILEO Portal 264			Georgia Southern Ne Today at 16:48	ew IdP (Solves EDS Gue	est Access Issue) ac	ded ab44108							
			Georgia Southern Ne Today at 16:33	ew IdP (Solves EDS Gue	est Access Issue) ac	ided rp12409							
			Georgia Southern Ne Today at 16:17	ew IdP (Solves EDS Gue	est Access Issue) ac	lded rj03332							

javascript::

Georgia Southern New IdP (Solves EDS Guest Access Issue) added md21028

- Generates OpenAthens URLs for resources
- Bulk operations for updating multiple URLs
- Tool to find resources in the OpenAthens catalog



- Generates OpenAthens URLs for resources
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- Generates OpenAthens URLs for resources
- Bulk operations for updating multiple URLs
- Tool to find resources in the OpenAthens catalog

	Redirector URLs can be created by adding	
	https://go.openathens.net/redirector/georgiasouthern.edu?url= as	
	a prefix to the target URL, or using the tool below.	
https:	//academic.oup.com	
¥ Ge	enerate link	
https:	//go.openathens.net/redirector/georgiasouthern.edu?url=https%3A%2F9	st
lesour)xford	rce Academic	
Genera	ate multiple redirector URLs	
B	Browse No file selected.	

员OpenAthens Acc	ount search C	A Advanced
Accounts • Resources •	Statistics - Preferences	s - Management -
galileosuper > gsouthadmin > Mod	lify resource	
OXFORD	Resource details	
Allocated		
Type Federated	Title*	Oxford Academic
Source OpenAthens Federation	Description	Over 300 journals in the humanities, social sciences, law, science, and medicine, two-thirds of which are published in partnership with learned and professional societies.
	Information URL	https://academic.oup.com/journals/pages/about_us
	Access URL	https://shibboleth2sp.sams2.oup.com/Shibboleth.sso/Login? Test
	Categories	Categories should be separated with spaces.
	Hidden from users	
		$https://shibboleth2sp.sams2.oup.com/Shibboleth.sso/Login?entityID=\{e$

Redirector Link Generator Error

Redir	rector link generator	×
	Redirector URLs can be created by adding	
	https://go.openathens.net/redirector/georgiasouthern.edu?url= as a	
	prefix to the target URL, or using the tool below.	
demic	//	
http	://www.penicillinlife.com	
ournals in the	Athens does not support deep-linking for this target URL.	
sional societ	Generate link	
Gene	rate multiple redirector URLs	
demic.oup.c	Browse No file selected.	
boleth2sp.s	les must be .csv or .txt	
should be se		
	Submit Close	0

Reasons for Error

- The resource hasn't been set up in OA and will need to be proxied through OA proxy service.
- The URL is a legacy URL and is no longer supported by the vendor.

OpenAthens Proxy Service

- OpenAthens offers a proxy service, which is much like EZproxy
- Users are authenticated via proxy IP registered with the vendor
- OpenAthens maintains the configuration for each resource
- Doesn't allow personalization with vendors
- Uses the OpenAthens Redirector URL, like federated authentication

OpenAthens Federated Access

- Federated resources are all in the catalog.
- Vendors typically require your institution's Entity ID and Organization ID, but sometimes the Scope is needed
 - OAFed Entity ID https://idp.kennesaw.edu/openathens
 - Organisation ID 71455634
 - Scope kennesaw.edu
- Can allow personalization with vendors
- Allows authentication coming from the World Wide Web

OpenAthens Redirector URL

- Redirector URL: <u>https://go.openathens.net/redirector/georgiasouthern.edu?url=</u>
- Redirects to either Federated or Proxied authentication
- Vendor URL always needs to be percent encoded
 - <u>https://go.openathens.net/redirector/georgiasouthern.edu?url=https%3A%2</u>
 <u>F%2Facademic.oup.com</u>
- Most vendors require the Redirector URL for OpenAthens authentication.
- Some vendors don't require the Redirector URL for authentication.

Redirector URL Authentication Path



Redirector URL Databases A-Z and Alma

- Vender URLs used in Databases A-Z lists need the OpenAthens Redirector Link Generator. Example: <u>https://go.openathens.net/redirector/georgiasouthern.edu?url=https%3A%2F%2</u> <u>Facademic.oup.com</u>
- Databases in GALILEO's GLRI program do not need the OpenAthens Redirector URL applied to the vendor URL. Example: <u>https://academic.oup.com</u>
- GALILEO Express Links do not need the OpenAthens Redirector URL applied.
- Alma's Proxy Integration Profile is the equivalent of the OpenAthens Redirector Link Generator.

OpenAthens Redirector URL Alma OpenAthens Integration Profile

Alma Configuration			
< Integration Profil	e		
OpenAthens			
Code Integration Type Managed in Network	OpenAthens Resolver Proxy No		
General Information	Actions Contact Info		
PROXY DEFINITIONS			
Proxy server type	e * OpenAthens Redirector	•	
Proxy u	* https://go.openathens.net/redirector/georgiasouthern.edu		
Proxy i) * 5.198.136.69]
Use Prox	y* Selective	•	
OpenAthens Code Integration Type Managed in Network General Information PROXY DEFINITIONS Proxy server type Proxy un Proxy in Use Prox	OpenAthens Resolver Proxy No Contact Info Contact Info Contact Info Contact Info thtps://go.openathens.net/redirector/georgiasouthern.edu to Signal S	•	

- OpenAthens Redirector URL is registered in the Proxy Resolver Integration Profile in Alma's General Configuration.
- The OpenAthens "Proxy Resolver" Integration Profile is used for both Federated and Proxied resources.
- Alma uses the term "proxy" in for the OpenAthens Redirector, which is misleading.

OpenAthens Redirector URL Alma OpenAthens Integration Profile

General Linking Informatio	n	~
URL type	O Dynamic URL 🔵 Parser Parameters	
Parser	OUP::OUP	
Parser parameters	url=https://academic.oup.com & shib=\$\$SHIBBOLETH & u_shib=\$\$U_SHIBBOLETH	
URL type (override)	O Dynamic URL • Parser Parameters	
Parser (override)		
Parser parameters (override)		
Linking level	Article	
Linking level (override)]
Service is free?	Not Free	
Service is free? (override)	◯ Not Free ◯ Free	
Crossref supported	Yes	
Crossref supported (override)	◯ Yes ◯ No	
Crossref enabled	○ No ○ Yes ● INHERIT	
Proxy enabled	O No 🔍 Yes	
Proxy selected	Q Look-up or select	
Link Resolver Plugin	Default (currently: EZProxy)	\checkmark
Plugin name	EZProxy	
	OpenAthens	
Linking Parser Parameters		\checkmark
	G	• • •

- OpenAthens Redirector URL is registered in the Proxy Resolver Integration Profile in Alma's General Configuration.
- The OpenAthens "Proxy Resolver" Integration Profile is used for both Federated and Proxied resources.
- Alma uses the term "proxy" in for the OpenAthens Redirector, which is misleading.

Vendors with Specific URL Requirements

Some vendors require an account identifier in their URL for OpenAthens authentication.

• EBSCOhost

https://search.ebscohost.com/login.aspx?authtype=ip,shib&custid=ken1&profile=ehost&defaultdb=f6h

- Ebook Central https://ebookcentral.proquest.com/lib/gasouthern
- **ProQuest** <u>http://search.proquest.com/artbibliographies?accountid=65485</u>
- **Gale** https://infotrac.galegroup.com/itweb/gasouthernuniv?db=PPAG

Collection name Gale in Context. Opposing Viewpoints Service type Full Text Provider package code (DB ld) Inking Portfolios Notes Group Settings History History URL type Dynamic URL Parser Parameters
Collection name Gale in Context. Opposing Viewpoints Collection ID 6172104760002950 View all services Service type Full Text Service ID 6272105530002950 View all services Povider package code (DB ld) IOV Inking Portfolios Notes Group Settings
Activation Service Description Linking Portfolios Notes Group Settings General Linking Information URL type Opnamic URL Parser Parameters
General Linking Information URL type Opnamic URL Parser Parameters
URL type 🖉 Dynamic URL 🔵 Parser Parameters
Parser Gale::OpenURL
Parser parameters url= https://find.gale.com/openurl/openurl &loc_id=\$\$LOC_ID &dbase=OVIC &art=\$\$ART & url2=https://link.gale.com/apps
URL type (override) 💿 Dynamic URL 🔹 Parser Parameters
Parser (override)
Parser parameters (override)
Linking level Journal
Linking level (override)
Service is free? Not Free
Service is free? (override) 💿 Not Free 💿 Free
Crossref supported No
Crossref supported (override) Ves No
Crossref enabled 🖉 No 🖉 Yes C INHERIT
Proxy enabled No Ves
Proxy selected
Link Resolver Plugin
Plugin name -
Linking Parser Parameters
Parameter Value
1 LOC_JD gasouthernuniv
2 ART yes

Alma Linking Parameters -Gale

https://infotrac.galegroup.com/itweb/gasouthernuniv?db=PPAG

< Electronic Service Editor

Parser	EBOOK::Central
Parser parameters	url=https://ebookcentral.proquest.com/lib/ & cust_id=\$\$CUST_ID
URL type (override)	O Dynamic URL • Parser Parameters
Parser (override)	
Parser parameters (override)	
Linking level	Journal
Linking level (override)	
Service is free?	Not Free
Service is free? (override)	◯ Not Free ◯ Free
Crossref supported	No
Crossref supported (override)	◯ Yes ◯ No
Crossref enabled	○ No ○ Yes ● INHERIT
Proxy enabled	● No ○ Yes
Proxy selected	·
Link Resolver Plugin	
Plugin name	-
Linking Parser Parameters	
Parameter	Value
1 CUST_ID	gasouthern

Alma Linking Parameters – Ebook Central

https://ebookcentral.proquest.com/lib/gasouthern

Electronic Service Edit	or		Cancel	Save
Parser Parser parameters	EBSCO_HOST::ebsco_a db_host=ufh&ebscohos u_shib=\$\$U_SHIBBOLE	um sturl = https://search.ebscohost.com & linkurl=https://openurl.ebscohost.com/linksvc/linking.aspx & shib=\$\$SHIBBOLETH & customer_id=\$\$CUSTOMER_ID & athens_id=\$\$ATHENS_ID & TH & sso=\$\$SSO & ipauth=\$\$IPAUTH		
URL type (override)	🔵 Dynamic URL 🌘 F	Parser Parameters		
Parser (override)				
Parser parameters (override)	Article			
Linking level (override)	Article		-	
Service is free?	Not Free			
Service is free? (override)	Not Free Free			
Crossref supported	No			
Crossref supported (override)	🔵 Yes 🔵 No			
Crossref enabled	🔵 No 🔵 Yes 🔵 IN	NHERIT		
Proxy enabled	🔵 No 🔵 Yes			
Proxy selected		•		
Link Resolver Plugin				\sim
Plugin name	EBSCO			
Plugin status	Non Active (profile not	configured)		
Linking Parser Parameters				\sim
December 1			G	٥
Parameter		Value		
2 CLISTOMER ID		ken1		
		https://ida.kansasu.adu/asasthans		
		псрэ.//пр.хеннезан.еол/ ореналенз		
5 SSO				
6 IPAUTH				

Alma Linking Parameters -EBSCO

https://search.ebscohost.com/login.aspx?authtype=ip,shib&custid=ken1&profile=ehost&defaultdb=f6h

Platform Persistent URLs - Ebook Central



e-ISSN	14754959
Source type	Scholarly Journals
Language of publication	English
Document type	Journal Article
Publication history	
Online publication date	2018-09-27
DOI	http://dx.doi.org/10.1111/geoj.12281
ProQuest document ID	2267320175
Document URL	https://search.proquest.com/docview/2267320175?accountid=159965
Copyright	© 2019 Royal Geographical Society (with the Institute of British Geographers)
Last updated	2020-09-23

Platform Persistent URLs - ProQuest

8 Permali	http://search.ebscohost.com/login.aspx?direct=true&AuthType=ip,shib&db=a9h&AN=146048295&site=ehost-live&custid=ns235470	
Nature M Greenspa	luch Improved: The Curation of a Nineteenth-Century Neighborhood and ace.	_
Authors:	MASON, SHANNAN C.	
Source:	Confluence (2150-2633). Fall/Winter2020, p2-13. 12p.	
Document Type:	Article	
Subject Terms:	*NEIGHBORHOODS	
	*NATORE *CITY dwellers	
	*PUBLIC spaces *CITY traffic	
SSN:	2150-2633	
Accession Number	: 146048295	
Result List Refin	e Search 4 1 of 903,875 >	

Platform Persistent URLs - EBSCOhost

Managing Collections in Alma

- Do you want your collections to be discoverable at the collection level in Primo?
- NZ GALILEO Collections have been suppressed for discovery, delineating Databases AZ from the Primo Search.
- Bib records are suppressed by default when activating complete and select CZ e-collections and "databases" (no portfolio).
- Collections can be unsuppressed (i.e. discoverable) at the time of activation and post activation.

Electronic collection Electronic Collection Name		A ▼ Q Ac	vanced •
Activation Wizard: Electronic Collection and Services S	Setup	0-0	? Cancel Next
JSTOR Global Plants			~
Type Database Number of portfolios 0 Electronic Collection Level URL http://plants.jstor.org/ Additional descriptive information JSTOR Global Plants			
Local Electronic Collection Information			~
Public name	Library		:=
Level URL	Additional descriptive information	JSTOR Global Plants	X :=
Mark Bib as suppressed			
Electronic Collection Proxy Enabled No Yes	Electronic Collection Proxy Selected		•

Managing Collections in Alma Activation

• "Mark Bib as suppressed" is the default at activation.

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133
~

Managing Collections in Alma Suppressed

• Crossed out eyeball indicates that the collection has been suppressed in Primo.

1 An and a second					
Collection nam	e Journals@Ovid Complete	Collection ID	6137849990002933	F	
MMS ID	995089923502933				
Electronic Collection Descri	tion General Additional Notes History				
Electronic Collection Infor	nation			~	
Source					
Source ID					
Creator					
Alternative title					
Level URL					
Level URL (override)	http://ovidsp.ovid.com/ovidweb.cgi?T=JS&NEWS=N&PAGE=main&D=yrovft				
Is free?	Not Free Free				
Is free? (override)	Not Free Free				
Proxy enabled	O No • Yes				
Drawn calested	OperAthone	_			

Managing Collections in Alma Suppressed

- Crossed out eyeball indicates that the collection has been suppressed in Primo.
- If record is suppressed, then authentication doesn't need to be configured at the collection level.

Activation Wizard:	Electronic Collection and Services	s Setup		1 ? Cancel Next
JSTOR Global Plant	s			~
Type Number of portfolios Electronic Collection Level I Additional descriptive inform	Database 0 JRL http://plants.jstor.org/ mation JSTOR Global Plants			
Local Electronic Collection	Information			~
Public name		Library		:=
Level URL		Additional descriptive information	JSTOR Global Plants	× ≔
Mark Bib as suppressed				
Electronic Collection Proxy Enabled	● No Yes	Electronic Collection Proxy Selected		•

Managing Collections in Alma Unsuppressed

• Deselect "Mark Bib as suppressed" to make the collection discoverable in Primo.

	Journals@	lournals@Ovid Complete			() ~	
<u>I</u>	Collection name	e Journals@Ovid Complete	Collection ID	6137849990002933	Pr (D	
	MMS ID	995089923502933			(-	
Electronic	Collection Descrip	tion General Additional Notes H	listory			
Electroni	c Collection Inform	nation			~	
	Source					
	Source ID					
	Creator					
	Alternative title					
	Level URL					
Leve	l URL (override)	http://ovidsp.ovid.com/ovidweb.cgi?T=JS&NEWS=N&PAGE=main&D=yrovft				
	Is free?	Not Free 🔘 Free				
ls	free? (override)	◯ Not Free ◯ Free				
	Proxy enabled	🔘 No 🕒 Yes				
	Provy selected	OpenAthens	•			

Managing Collections in Alma Unsuppressed

- In addition to the record being unsuppressed, the collection must contain a "Level URL," at the collection level, for the collection to display in Primo.
- Authentication should be enabled.
- Vendors, like EBSCO, ProQuest, EBC and Gale will need URLs that contain account IDs.

Alma ★ » Acqu	isitions Resources Fulfillment Admin Analytics	9 👤 🚭 🖻
	Electronic collection • Electronic Collection Name • Advanced •	
MD Editor		
plates > rrds ~ Dublin Core MARC21 Bibliographic MARC21 Holdings	File + Edit + Tools + Image: Bibliographic Validate Cirl+U Browse Shell Listing Alt+C Browse Shell Listing Validate Cirl+U Browse Shell Listing Alt+C Browse Shell Listing Browse Shell Listing Alt+C Browse Shell Listing Browse Shell L	E I Exi

Managing Collections in Alma Unsuppressed Post Activation

- You do have the option to unsuppress records that were suppressed at activation, but it will require a publishing job after the "Suppress from Discovery" has been deselected in the bib record.
- Contain GALILEO/GIL on this matter.

Any Questions?

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