GALILEO
Interconnected Libraries

Welcome to the 2022

GIL Users Group Meeting

Theme: New Models for Sharing

MAY 17-19, 2022
GIL.USG.EDU/CONFERENCE
#GUGM2022

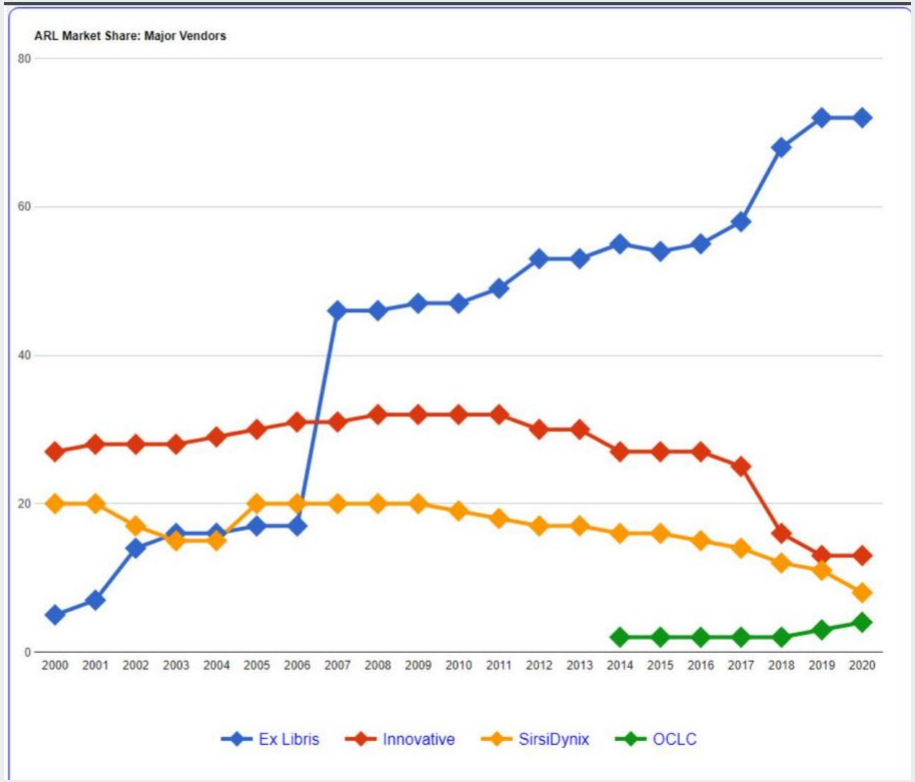
RFP Update

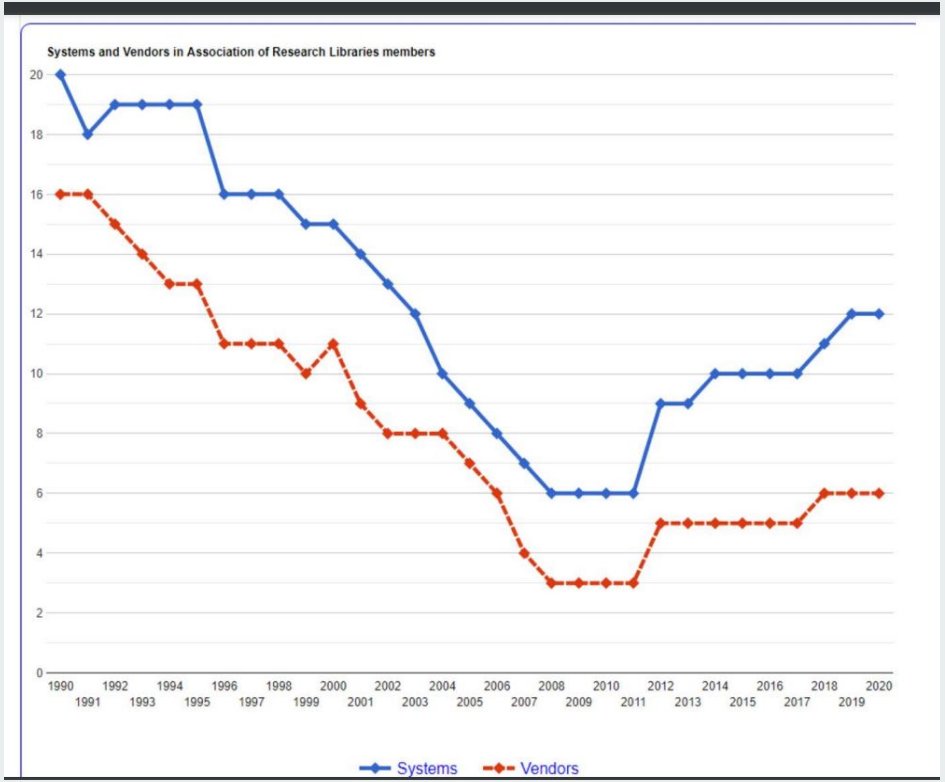
Why an RFP?

Current contract is expensive

Renegotiated terms in 2019, but still too high

Lots of consolidation in the commercial vendor space = limited competition





Source: Marshall Breeding's 2021 GUGM Presentation

Why an RFP?

Current contract is expensive

Renegotiated terms in 2019, but still too high

Lots of consolidation in the commercial vendor space = limited competition

Are Open Source systems ready to meet our needs?

Embarked on RFI to find out (Spring 2021)

Goal of RFI

Not to select a particular vendor* / platform

Not to compare vendors / platforms to each other

Not to address every functional requirement that we might need

Question: “Are there open source platforms that are close enough to meeting our needs that they would be competitive in an RFP?”

Baseline Readiness	Equinox	Emerald	EBSCO	Index Data
Meets Now	12	11	10	10
Meets in 2022	1	0	0	0
On Development Roadmap	0	0	4	4
Requires New Development	1	1	0	0
Does not Meet Needs/Other	0	2	0	0
TOTAL	14	14	14	14

Scenario Readiness	Equinox	Emerald	EBSCO	Index Data
Meets Now	50	29	44	34
Meets in 2022	0	0	0	2
On Development Roadmap	0	0	7	7
Requires New Development	8	11	7	10
Does not Meet Needs/Other	1	19	1	6
TOTAL	59	59	59	59

Scenarios by %	Equinox	Emerald	EBSCO	Index Data
Meets Now/2022	85%	49%	75%	61%
On Roadmap	0%	0%	12%	12%
Needs Dev	14%	19%	12%	17%

Area	Equinox Scenarios + Baseline	Equinox Overall	Emerald Scenarios + Baseline	Emerald Overall	EBSCO Scenarios + Baseline	EBSCO Overall	Index Data Scenarios + Baseline	Index Data Overall
2.2 - ERM	75%	Meets Now	25%	Does not Meet	75%	Meets Now	75%	Meets Now
2.3 - Acquisitions	67%	Meets Now	100%	Meets Now	100%	Meets Now	100%	Meets Now
2.4 - Cataloging - Bib Records	100%	Meets Now	33%	Does not Meet	33%	On Roadmap	33%	On Roadmap
2.5 - Cataloging - Database Mai	67%	Meets Now	33%	Does not Meet	33%	Meets Now	0%	Meets Now
2.6 - Cataloging - Local Data	100%	Meets Now	0%	New Development	25%	On Roadmap	0%	On Roadmap
2.7 - Cataloging - HldgsMarc	100%	Meets Now	100%	Meets Now	33%	New Development	0%	New Development
2.8 - Cataloging - Flexibility	100%	Meets Now	67%	Meets Now	67%	Meets Now	100%	Meets Now
2.9 - Fulfillment	80%	Meets Now	50%	Does not Meet	90%	Meets Now	50%	New Development
2.10 - OpacDiscovery	100%	Meets Now	25%	Does not Meet	100%	Meets Now	75%	Meets Now
2.11 - Assessment	83%	New Development	0%	New Development	17%	New Development	33%	New Development
2.12 - Integrations	67%	New Development	83%	New Development	100%	Meets Now	100%	Meets Now
2.13 - Accessability	100%	Meets Now	100%	Meets Now	100%	Meets Now	67%	On Roadmap
3.2 - Support	91%	Meets Now	64%	Does not Meet	100%	Meets Now	100%	Meets Now
3.3 - Architecture	100%	Meets Now	100%	Meets Now	100%	Meets Now	100%	Meets Now

Goal of RFI

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Question: “Are there open source platforms that are close enough to meeting our needs that they would be competitive in an RFP?”

Answer: “Yes”

FISCAL YEAR	Status	Notes
2019-20	Final year of original contract	Negotiated to renew terms. Some concessions.
2020-21	First year of renewed terms	Decision on process Planning for RFP (?)
2021-22	2nd year of renewed terms	RFP released ~~(Mid FY)~~ Spring 2022
2022-23	3rd year of renewed terms	Decision on system for 2025 onwards ~~(early in FY)~~ Spring 2023 Robust plan for moving to new system (if necessary – ~~late FY)~~ August 2023 (or new ExL terms July 2023)
2023-24	4th year of renewed terms	Moving to new system (if necessary) Kick off September 2023
2024-25	Final year of renewed terms	Moving to new system (if necessary) Go Live Summer 2025

RFP Team Members (Planning Phase)

CO-CHAIRS: Sonya Gaither and Jeff Steely

GIL/GALILEO Staff:

Barry Robinson

Sean Boyle

Kevin Cottrell

Lucy Harrison

Russell Palmer

Sean C Purcell

MEMBERS:

Braegan Abernathy

Chris Helms

Christopher Stotelmyer

Betsy Fleming

Guy Frost

Davies, Kathy

Karen Glover

Marie Day

Mary Poland

Rod Bustos

Simon Hunt

Timothy Daniels

Wilhelmina Randtke

RFP Project Plan - High Level Overview

- Committees/Teams
  - Planning Team
  - Evaluation Team
  - Observer Team
  - Negotiation Team
- Timeline
  - Planning phase - January - April 2022
  - Posting phase - May - July 2022
  - Evaluation phase - July - October 2022
  - Negotiation phase - November 2022 - February 20223

Current Work

- Planning phase is complete, RFP documents have been transferred to USG procurement office
- Documents created and/or submitted
  - Requirements
  - Background info/narrative
  - Cost worksheet
  - Demo scorecard
  - Demo questions/scenarios
- Procurement will reformat documents and post

Future work

- Post RFP, leave open until mid-July
- Evaluation team form - mid/late July
- Evaluation team begin scoring responses - July/August
- Vendor demonstrations - mid/late September
- Final scoring/evaluation - October
- Begin negotiations - October/November

QUESTIONS or COMMENTS? Contact Sean Boyle at Sean.Boyle@UGA.edu

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GUGM 2022
Keynote Speaker

Kyle Courtney

Harvard University, Office for Scholarly Communications

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