# WELCOME to GUGM

GALILEO Interconnected Libraries

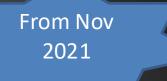




## Our Process So Far....

• RFI (May – November 2021)

# Goal of RFI



- Not to select a particular vendor / platform
- Not to compare vendors / platforms to each other
- Not to address every functional requirement that we might need

 Answer question: "Are there open source platforms that are close enough to meeting our needs that they would be competitive in an RFP?"

# **RFI Team Members**

From Nov 2021

Functional Committee Reps:

- Fulfillment Mary Poland, UGA
- Assessment Lamonica Sanford, GCSU
- Acq/ERM Chris Stotelmyer, Clayton State
- OPAC Betsy Fleming, Georgia Highlands
- Cataloging Guy Frost, Valdosta State

Other institutional experts:

- Karen Glover, Chris Helms, Georgia Tech
- Braegan Abernethy, Georgia State
- Tim Daniels, University of North Georgia
- Simon Hunt, University of Georgia
- Elizabeth McKinney, GPLS
- John Lassiter, TCSG
- Rod Bustos, Augusta University

GIL/GALILEO Staff:

- Sean Boyle, GIL Support Manager
- Sean Purcell, GIL/GALILEO Development Manager
- Kevin Cottrell, GIL/GALILEO Systems Architect/Manager
- Russell Palmer, GALILEO Support Manager
- Barry Robinson, Directory of Technology UGA/GIL/GALILEO
- Lucy Harrison

## **RFI** Timeline

From Nov 2021

- Posted August 27
- Questions due September 10 (6 received)
- Final submissions due October 8 (4 received)
  - Evergreen: Equinox and Emerald Data
  - FOLIO: EBSCO and Index Data
- RFI committee reviewed all documents
- Summary / recommendation for Fall RACL (November 16)
- RFP will kick off sometime in 2022 (?)

## The Next Five 3.5 Years

FISCAL YEAR	Status	Notes
2019-20	Final year of original contract	Negotiated to renew terms. Some concessions.
2020-21	First year of renewed terms	Decision on process Planning for RFP (?)
2021-22	2 <sup>nd</sup> year of renewed terms	RFP released (Mid FY) Spring 2022
2022-23	3 <sup>rd</sup> year of renewed terms	Decision on system for 2025 onwards (early in FY) Spring 2023 Robust plan for moving to new system (if necessary – late FY) August 2023 (or new ExL terms July 2023)
2023-24	4 <sup>th</sup> year of renewed terms	Moving to new system (if necessary) Kick off September 2023
2024-25	Final year of renewed terms	Moving to new system (if necessary) Go Live Summer 2025

## Our Process So Far....

- RFI (May November 2021)
- RFP (January 2022 March 2023)

## **RFP Project Plan**

## From January 2022

- Committees/Teams
  - Planning Team
  - Evaluation Team
  - Observer Team
  - Negotiation Team
- Timeline (rough)
  - Planning phase January March/April 2022
  - Posting phase April June 2022
  - Evaluation phase July October 2022
  - Negotiation phase November 2022 February 2023

# Planning team

- Kept existing USG GIL RFI committee for planning phase
- Co-Chairs we proposed having 2 Library Deans/Directors chair committee.
  - One from a research institution and one from a state university
- Functional Committee Reps:
  - Fulfillment Mary Poland, University of Georgia
  - Assessment Lamonica Sanford, Georgia College and State University
  - Acq/ERM Chris Stotelmyer, Clayton State University
  - OPAC Betsy Fleming, Georgia Highlands College
  - Cataloging Guy Frost, Valdosta State University
- Other institutional experts:
  - Karen Glover, Chris Helms, Georgia Institute of Technology
  - Braegan Abernethy, Georgia State University
  - Tim Daniels, University of North Georgia
  - Simon Hunt, University of Georgia
  - Rod Bustos, Augusta University

## Planning team

From January 2022

- GIL/GALILEO:
  - Sean Boyle, GIL Support Manager
  - Sean Purcell, GIL/GALILEO Development Manager
  - Kevin Cottrell, GIL/GALILEO Systems Architect/Manager
  - Russell Palmer, GALILEO Support Manager
  - Barry Robinson, Directory of Technology UGA/GIL/GALILEO
  - Lucy Harrison, Executive Director GALILEO

## **Evaluation team**

From January 2022

- Evaluation team composition
  - 18 members total
    - SMES from Functional teams/committees
    - GIL Support members
    - GALILEO dev/support members
    - Various admin from institutions and/or BOR
- Tasked with reading and scoring vendor responses
  - Over 330 technical requirements covering all areas of ILS/OPAC
  - Technical requirements and demo = 650 points (62 points for demo)
  - Some members scored entirety of RFP requirements
  - SMEs and others were assigned specific RFP sections
  - Evaluation team members could ask outside SME (committees/Observer team) for input if those folks had signed confidentiality agreement
  - Members meet weekly

## Observer team

- Can read vendor responses but cannot score them (only eval team can score)
- Can participate in vendor demos but cannot interact directly with vendor
- Submitted feedback via survey created by Evaluation Team
- Observer Team Membership:
  - GIL Cataloging Committee approx. 28 members
  - GIL OPAC Committee approx. 17 members
  - GIL Acquisition/ERM Committee approx. 18 members
  - GIL Assessment Committee approx. 15 members
  - GIL Fulfillment Committee approx. 17 members
  - GIL Special Collections Committee approx. 8 members
  - GIL/GALILEO complete team
  - GPLS Reps
  - TCSG Reps

## General Vendor Demo Viewers

From January 2022

- General Demo Viewer Membership:
  - Open call to USG librarians/stakeholders faculty/staff
- Can participate in vendor demos but cannot interact directly with vendor

• Will submit feedback via survey created by Evaluation Team

## Our Process So Far....

- RFI (May November 2021)
- RFP (January 2022 March 2023)
- Implementation (Fall 2023 present)
- Go Live (July 16 2025)

# Our Solution

- We asked for:
  - $\circ$  ILS
  - $\circ$  OPAC
  - $\ensuremath{\circ}$  Consortial borrowing solution
  - $\ensuremath{\circ}$  Integration with discovery
  - $\odot$  Next-gen features
  - $\odot$  Vendor-provided support

## FOLIO Development So Far

• Moved from Iris (2021) to Sunflower (2025)

ates + Create

Releases

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	Releases
⊞	All content
තු	Space settings
~	Content
Q	Search by title
•	Cross Release Statistics
•	Flower Release Names
>	Trillium (R2 2025)
>	Sunflower (R1 2025)
>	Released to public
>	Release procedures
>	Blogs
~	Apps
A	draw.io Diagrams

		Notes
2021 R1	Iris	R1 2021 (Iris) Release Notes
2021 R2	Juniper	R2 2021 (Juniper) Release Notes
2021 R3	Kiwi	Kiwi (R3 2021) Release Notes
2022 R1	Lotus	Lotus (R1 2022) Release Notes
2022 R2	Morning Glory	Morning Glory (R2 2022) Release Notes
2022 R3	Nolana	Nolana (R3 2022) Release Notes
2023 R1	Orchid	Orchid (2023 R1) Release Notes
2023 R2	Рорру	Poppy (2023 R2) Release Notes
2024 R1	Quesnelia	Quesnelia (2024 R1) Release Notes
2024 R2	Ramsons	Ramsons (2024 R2) Release Notes
2025 R1	Sunflower	Sunflower (2025 R1) Release Notes
2025 R2	Trillium	Trillium (2025 R2) Release Notes

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## FOLIO Development So Far

- Moved from Iris (2021) to Sunflower (2025)
- EBSCO developed Enhanced Consortial Support
- Now supporting many libraries and consortia

The following institutions are currently using or are scheduled to be using either **EBSCO FOLIO ERM** and/or the full FOLIO platform using **EBSCO FOLIO Services**.

### North America

- Alma College
- Alvernia University
- Amherst College
- Andrews University
- Appalachian State University
- Barry University
- Biola University
- Bridgewater State University
- Cairn University
- California Institute of Technology
- Chapman University
- Charleston School of Law
- Columbia University
- Cornell University
- Dominican University
- Douglas College (Canada)
- Drew University
- Duquesne University
- East Central University
- Eastern Kentucky University
- Eastern University
- Emporia State University
- Flagler College
- Florida Southern College
- Frederick Community College
- GALILEO (29\*)
- Georgetown College
- Golden Gate University
- Grand Valley State University
- Hampshire College

- Mount Holyoke
- Oakland University
- Okanagan College (Canada)
- Oklahoma State University
- Otis College of Art and Design
- Phoenix Seminary
- Quinnipiac University
- Seton Hall University
- Skidmore College
- Smith College
- South College (Tennessee)
- Southern New Hampshire University
- Southeastern University Florida
- Saint Louis University
- St. Thomas University, Florida
- St. Vincent College
- St. Michael's College
- Texas Southmost College
- Texas State University
- Thompson Rivers University (Canada)
- University of Massachusetts Amherst
- University of Missouri Libraries
- University of New Haven
- University of Niagara Falls Canada (Canada)
- University of Notre Dame
- University of Notre Dame Law
- University of Scranton
- University of Tennessee Martin
- Utah State University
- Valparaiso University

- Holy Family University
- Indiana Institute of Technology
- La Salle University
- Lafayette College
- Le Moyne College
- Lewis-Clark State College
- Library of Congress
- LOUIS-Louisiana State University
- Michigan State University
- Middle Tennessee State University
- Missouri State University
- MOBIUS (71 libraries)

## Europe

- Berliner Bildungscampus für Gesundheitsberufe (Germany)
- Biblioteca Nazionale Centrale di Firenze (Italy)
- Canterbury Christ Church University (UK)
- Chalmers University of Technology (Sweden)
- DeMontfort University (UK)
- Global Banking School (UK)
- Marino Institute of Education (Ireland)
- Nantes Université (France)
- NHL Stenden Hogeschool (Netherlands)
- Nova School of Business & Economics (Portugal)
- Nyenrode University (The Netherlands)
- Trinity College, Cambridge (UK)

- Villanova University
- Virginia Military Institute
- Warner University
- Washington & Jefferson College
- Washington College
- Wellesley College
- Western New England University
- Westminster College
- Widener University
- Wilkes University
- Worcester State University

• Universidad Francisco de Vitoria (Spain)

• Universidad de Zaragoza (Spain)

Université Avignon (France)

WHU - Otto Beisheim School of

Management (Germany)

York St. John University (UK)

University of Lincoln (UK)

Wellcome Trust (UK)

Università degli Studi di Cagliari (Italy)

Università degli Studi di Ferrara (Italy)

 Universidad Internacional de La Rioja (UNIR) (Spain)

Università degli Studi di Urbino Carlo Bo (Italy)

Università di Modena e Reggio Emilia (Italy)

## Latin America

- Colegio de Estudios Superiores de Administración (CESA) (Colombia)
- National Library & Information System Authority (Trinidad & Tobago)
- Petroleo Brasileiro S/A Petrobras (Brazil)
- Pontificia Universidad Javeriana Biblioteca Central (Colombia)
- RVBI (Brazil Federal District Libraries Network), aka Senado (Brazil)
- Universidad Adolfo Ibáñez (Chile)
- Universidad Autónoma del Estado de México (Mexico)
- Universidad Distrital Francisco José de Caldas
   University of Trinidad & Tobago (Trinidad (Colombia)
- Universidad El Bosque (Colombia)

## Middle East and Africa

- Botswana University of Agriculture and Natural Resources (Botswana)
- Durban University of Technology (South) Africa)
- Namibia University of Science and Technology (Namibia)
- National University of Lesotho (Lesotho)

- Universidad de Cartagena (Colombia)
- Universidad de San Buenaventura (Colombia)
- Universidad Católica de la Santísima Concepción (Chile)
- Universidad de Concepción (Chile)
- Universidad de los Lagos (Chile)
- Universidad EAFIT (Colombia)
- Universidad Jorge Tadeo Lozano (Colombia)
- Universidade Federal Do Rio Grande Do Sul (Brazil)
- Universidad Simón Bolivar Barranguilla (Colombia)
- &Tobago)

### Asia

- All India Institute of Medical Sciences, Kalyani
   Nagoya University (Japan) (India)
- Catholic University of Korea School of Medicine (South Korea)
- Chang Gung University of Science and Technology (Taiwan)
- Kansai University (Japan)
- Korea University (South Korea)
- Kyunghee University (South Korea)
- Kyushu University (Japan)
- Myongji University (South Korea)

### Oceania

- Massey University (New Zealand)
- National Library of Australia (Australia)
- University of Canterbury (New Zealand)

- National Taiwan Normal University (Taiwan)
- Silliman University (The Philippines)
- Tunku Abdul Rahman University of Management and Technology (TAR UMT) (Malaysia)
- Universiti Malaya (Malaysia)
- Universiti Tunku Abdul Rahman (Malaysia)
- UOW Malaysia (Malaysia)
- Yonsei University (South Korea)

- Notre Dame University Louaize (Lebanon)
- Open Window Institute (South Africa)
- Prince Mohammed Bin Salman College for Business and Entrepreneurship (Saudi Arabia)
- University of Botswana (Botswana)
- University of Ghana Legon (Ghana)
- University of the Western Cape (South Africa)

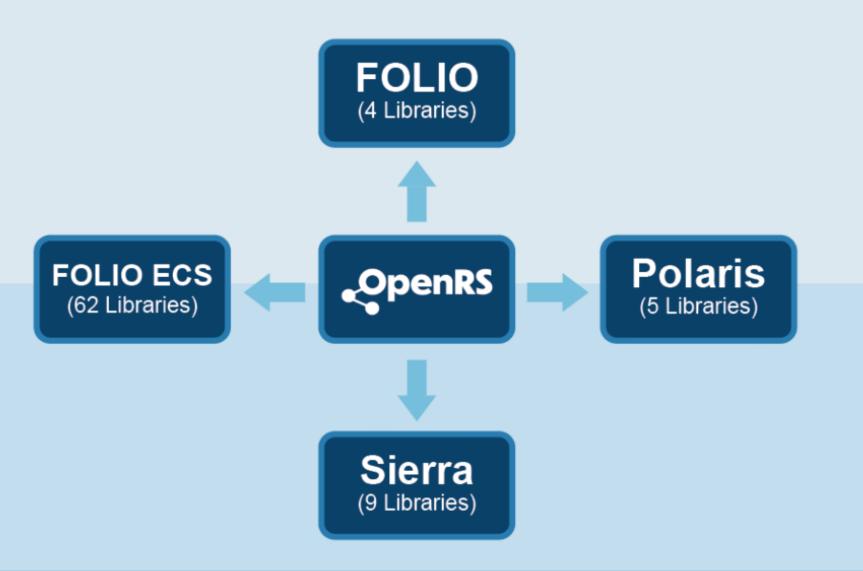
## FOLIO Development So Far

- Moved from Iris (2021) to Sunflower (2025)
- EBSCO developed Enhanced Consortial Support
- Now supporting many libraries and consortia

## • MOBIUS

Live on FOLIO with 62 libraries (May 2024)
Live on OpenRS with 72 libraries (June 2024)

## **MOBIUS OpenRS Model**



## MOBIUS - OpenRS

**Statistics** 

72 Total number of libraries live

50,501

Total number of requests since June 12 – April 314

Total number of days since go-live

161

Average number of requests per day

# 24.5M

contributed bibs from all MOBIUS libraries

OpenRS | 7

## Roadmap

This roadmap is currently informed by the commitments of the OpenRS community to MOBIUS and GALILEO. Further updates will be made as new requests and commitments are made.

Last updated: February 2024

Development and Go Live for MOBIUS	

### Post Go Live Updates for MOBIUS

- Additional ILS/Platforms
- Analytics
- More record clustering refinements
- On-site borrowing
- Lender of last resort
- Network to network resource sharing

### ILL

- Core ISO18626 capabilities are available now.
- Installed, project managed and supported by EBSCO and k-Int.
- Tested and approved by EBSCO, K-Int and the OpenRS Community

### GALILEO Go Live

? Want to connect? We welcome inquiries about the project and how to get involved. Contact us

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February 26	Final Test Phase START	Dress Rehearsal: MOBIUS will extract all Sierra data needed for go-live day. EBSCO will load all the data we plan to have for go-live. EDS will be reharvested; LOCATE will be reindexed. This dress rehearsal is intended to identify any issues with the process of the migration before the actual data migration.
March 1	Prospector/MOBIUS	MCO will run review files on the clusters to track what is outstanding.
March 4	Final ERM data extract	Agreements and organizations from EBSCO Admin Holdings Management. Vendor records from Sierra. Beginning of organizations reconciliation. Agreement/organization data migration. (This doesn't affect ECS (FOLIO sub-tenants) and OpenRS, but impacts PubFinder.)
March 12 - March 26	User Confirmation of Data Accuracy	MOBIUS Coordinators and Catalog User Group will review Instance, Item, and Holdings data for accuracy and to confirm migration of Sierra data.
March 15	Prospector Labels	Prospector Labels will be remove from the MOBIUS label maker (end of the day).
March 23	Prospector Reconciliation	Anything returned to Prospector but not cleared on your end should have the title, barcode, library it was borrowed from, and date returned sent to MOBIUS. This will be put into a report to be sent to Prospector. The items may then be cleared from your patron's records, you will not be liable for any losses.
March 26	Data Sign Off	MOBIUS member libraries will acknowledge the accuracy of their data with explicitly notated exceptions that will be resolved prior to the final data pull on April 19th. (MCO will provide a sign off sheet.)
Late March - Late April	Formal Online FOLIO Training	EBSCO will conduct a number of online training sessions to introduce the MOBIUS membership to using FOLIO. Training will be done in at least two "tracks" or "cohorts". The training schedule can be found HERE!

March 27	Final Test Phase END	Dress Rehearsal ends: Evaluate data in the context of the timeline.
March 28 - April 10	User Testing of FOLIO Functionality	EBSCO & MCO will provide testing prompts for Working Groups and Site Coordinators to test FOLIO functionality.
March 29	Prospector Line Haul - FINAL DAY	The last day for the Missouri-Colorado linehaul. After this date contact the MOBIUS office if you have anything to send back to Colorado.
April 1	Prospector - Outstanding Issues	Turn in any items you have lent out to Prospector to the MOBIUS Office. Any items less than a year old wil be paid as claims. Clear and remove these as checkouts, process them how you internally handle lost items.
April 9-12	EBSCO User Group (Las Vegas) - staffing issue	https://ebscousergroup.org/
April 10	Change Institutional Loan Rules	
April 15	Prospector Reconciliation Complete	Final accounting with Prospector for lost/returned items.
April 17 (End of Day)	INN-Reach & Sierra Cluster Transaction Freeze Stop database cleanup project for all MOBIUS sites Acquisitions Freeze Cataloging Freeze - Preparing for Final Data Extraction	After midnight (going into the 18th), MCO will disable INN-Reach requests and re-requests along with cluster transactions starting today.
April 18	INN-Reach requesting STOPS	Libraries run their INN-Reach paging slips one last time. Any potential lenders that cannot supply, must "cancel with no re-requests" (that is, force into a terminal state) (ends three weeks from when we start cataloging freeze) In the afternoon, run too long reports
April 23	Cataloging Data Extract DELIVERED	MOBIUS will deliver the extracted data to EBSCO. EBSCO will run the "dedupe and merge" program on the bib data (exceptions: Explore and SWBTS) and begin

April 23	Too long reports	Begin running INN-Reach too long reports weekly to proactively attend to INN-Reach circulation exceptions.
May 6 BY EOD	Local Sierra Circulation freeze	Local circulation frozen by the end of the day. Extraction of local circulation data begins. (More information will be provided as we have it.)
May 7	Local Sierra Circulation Data Extract	MCO delivers data as specified
May 22	GO LIVE	FOLIO & LOCATE
May 28	Acquisitions freeze/double-entry	Beginning of order data migration
June 3-4	MOBIUS Conference	MOBIUS Conference in Columbia, MO
June 12	GO LIVE	OpenRS
June 13	Acquisitions fiscal close in Sierra	
	Final weekday to access Sierra	Friday, 06/28/2023 is the final day to get any reports

## FOLIO Development So Far

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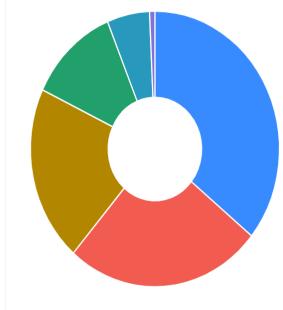
• Lots of work for Library of Congress (and us)

🏭 🤟 FOLIO Project	FOLIO Jira	Your work 🗸	Projects 🗸	Filters 🗸	Dashboards 🗸	Teams 🗸	Apps 🗸	Create
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Default filters	П Туре	Кеу	Summary	Assignee	Reporter	Priority	Status	Created	↓ Updated	÷
My open issues		UXPROD-5280	Override non-requester checkout (Baseline)	Main Thomas Trutt	Anne Ekblad	🔶 P3	OPEN 🗸	Apr 21, 2025, 5:08 PM	May 02, 2025, 1:28 PM	Trilliur
Reported by me		UXPROD-5279	Override non-requester checkout (Secure tenant considerations)	<b>O</b> Unassigned	Anne Ekblad	🔶 P3	DRAFT 🗸	Apr 21, 2025, 5:05 PM	Apr 23, 2025, 2:52 PM	None
All issues		UXPROD-5270	FEATURE - Trillium: Front End Functions	<b>O</b> Unassigned	Alvaro Lopez	IBD	OPEN 🗸	Apr 08, 2025, 10:02 PM	Apr 29, 2025, 11:53 AM	Trilliur
Open issues		UXPROD-5268	Lists - add courses and reserves	🛞 Kathleen Moore	Molly Driscoll	🔶 P3	OPEN 🗸	Apr 08, 2025, 12:50 PM	Apr 23, 2025, 2:52 PM	Umbro
Done issues		UXPROD-5265	ECS with mod-tlr enabled (Eureka) - Support for requesting Items without barcodes	AF Anne Ekblad	AF Anne Ekblad	🗭 P2	CLOSED V	Apr 07, 2025, 11:47 AM	May 01, 2025, 8:06 AM	Ramso
Viewed recently		UXPROD-5264	FEATURE - Trillium: Authority lookup	<b>O</b> Unassigned	AL Alvaro Lopez	③ TBD	IN PROGRESS ~	Apr 04, 2025, 1:12 PM	Apr 08, 2025, 2:15 PM	Trilliur
Created recently		UXPROD-5262	Declared lost functionality for Eureka ECS with mod-tlr enabled environments	<b>O</b> Unassigned	Anne Ekblad	🔶 P3	DRAFT ~	Apr 03, 2025, 12:05 PM	May 08, 2025, 2:25 PM	None
Resolved recently		UXPROD-5261	Claimed returned functionality for Eureka ECS with mod-tlr enabled environments	<b>O</b> Unassigned	🔎 Anne Ekblad	🔶 P3	DRAFT 🗸	Apr 03, 2025, 12:05 PM	May 08, 2025, 2:26 PM	None
Updated recently		UXPROD-5284	Display User record Notes and Patron blocks in Reading Room App	<b>O</b> Unassigned	Amelia Sutton	🔶 P3	IN PROGRESS V	Mar 25, 2025, 8:33 AM	May 07, 2025, 8:28 AM	Trilliur
View all filters		UXPROD-5224	Add Requester's name to Search slips in Data (Lending) tenants	<b>O</b> Unassigned	Anne Ekblad	🔶 P3	DRAFT 🗸	Mar 12, 2025, 8:43 AM	Apr 23, 2025, 2:52 PM	None
		UXPROD-5223	Add Requester's name to Pick slips in Data (Lending) tenants	<b>O</b> Unassigned	Anne Ekblad	🔶 P3	DRAFT 🗸	Mar 12, 2025, 8:41 AM	Apr 23, 2025, 2:52 PM	None
		UXPROD-5170	ECS - Update "ownership" of Inventory Holdings and Items in bulk	<b>O</b> Unassigned	Magda Zacharska	🗭 P2	DRAFT 🗸	Feb 18, 2025, 3:56 PM	Apr 23, 2025, 2:56 PM	Not Se
		UXPROD-5151	[ECS Eureka] - Add the token {{request.patronNotes}} to all staff slips	<b>O</b> Unassigned	Main Thomas Trutt	() TBD	CLOSED V	Feb 05, 2025, 10:31 AM	Feb 05, 2025, 10:59 AM	None
		UXPROD-5140	[OKAPI] - Add Call number block to TLR Search & Pages Slips	<b>O</b> Unassigned	Thomas Trutt	🗭 P2	DRAFT 🗸	Jan 29, 2025, 12:18 PM	Apr 23, 2025, 2:52 PM	Trilliur
		UXPROD-5137	[ECS Eureka] - Add Call number block to TLR Search & Pages Slips	<b>O</b> Unassigned	Thomas Trutt	🗭 P2	DRAFT 🗸	Jan 27, 2025, 10:52 AM	May 02, 2025, 2:25 PM	Trilliur
		UXPROD-5133	ECS with mod-tlr enabled: Community release prep and enhancements	SB Stephanie Buck	SB Stephanie Buck	🔶 P3	OPEN 🗸	Jan 23, 2025, 5:45 PM	May 12, 2025, 2:40 PM	None
			Create/Edit MARC bib and MARC authority record > Save & keep	Δ		n ni		D 00 0004 0 F0 DM	A 04 0005 4 04 044	

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LC Closed Features



Fix For Versions (all) Total Issues: 145						
Ramsons (R2 2024)	52					
Quesnelia (R1 2024)	37					
Рорру (R2 2023)	30					
Sunflower (R1 2025)	17					
Orchid (R1 2023)	8					
Trillium (R2 2025)	1					

None	Spitfire	Thunderjet	Vega	Volaris	T:
0	0	1	0	0	1
0	1	0	0	0	1
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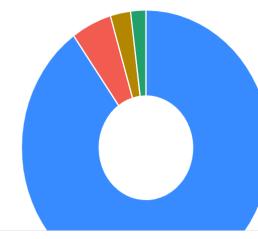
LC Post Go-Live Features by Release and Team

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### LC GO-Live Features by Status



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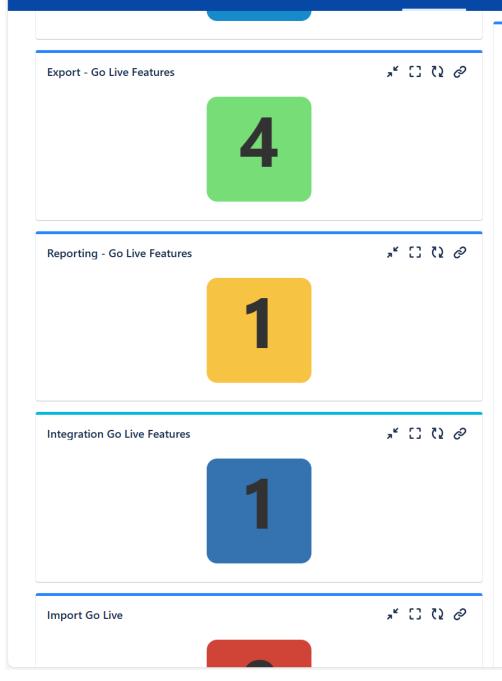
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Status Total Issues: 152	
Closed	137
In Review	8
Open	4
In Progress	3

Status	None	Spitfire	Thunderjet	Vega	Volaris	T:
IN REVIEW	0	1	0	0	0	1
IN PROGRESS	0	0	1	0	1	2
OPEN	0	1	1	1	0	3
CLOSED	0	1	1	1	2	5
DRAFT	1	1	1	6	1	10
Total Unique Issues:	1	4	4	8	4	21

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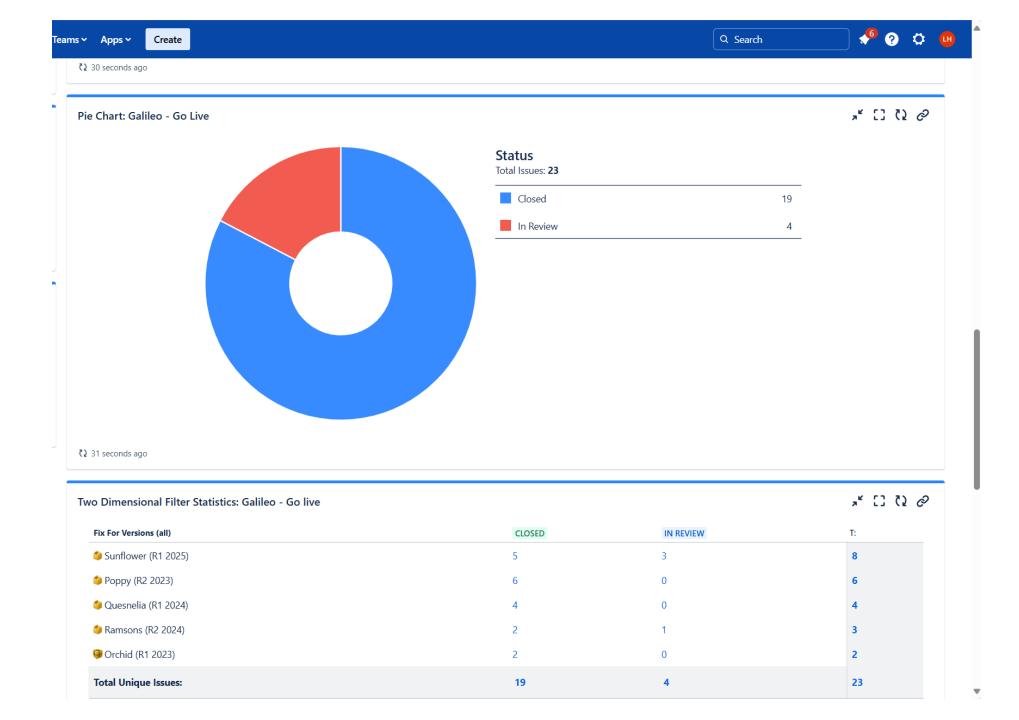
Q Search



#### Filter Results: GALILEO Features Done since Jan 1 2024

- **2** UXPROD-5047 Lists: Support more types of custom fields Part 1
- **Q** UXPROD-4977 Sunflower Finance / Invoice / Orders Add more data and record types
- **Q** UXPROD-4904 Migration adjustments

- **12** UXPROD-4868 FQM/Lists: Initial support for composite entity types
- **2** UXPROD-4732 Query Builder Handling Repeatable Fields With Defined Values
- **Q** UXPROD-4689 Add more data and record types Ramsons
- **O** UXPROD-4575 Create\Edit\Derive quickMARC Bibliographic Rec: Add 008 position dropdowns to display available values
- **2** UXPROD-4549 MARC21 record validation support Phase 2 Implementation
- **Q** UXPROD-4503 Add more data and record types
- **Q** UXPROD-4501 Support building more complex queries
- **12** UXPROD-4274 Support claiming integration via EDIFACT order export
- **10** UXPROD-4193 Output organization information in delimited file format
- **12** UXPROD-4146 Data export Removing MARC fields before export
- **Q** UXPROD-4127 Improve Data export performance
- **1** UXPROD-4104 Track the value of unapproved orders on budgets
- **12** UXPROD-4088 Print routing list for physical pieces in receiving
- **12** UXPROD-4087 Create Routing List for physical pieces in receiving
- **Q** UXPROD-4021 Bulk Edit MARC Instance Notes
- **Q** UXPROD-3940 MARC21 record validation support Phase 1
- **2** UXPROD-3910 Create a MARC authority record via quickMARC UI



# Our Solution

- We asked for:
  - $\circ \, \text{ILS}$
  - $\circ$  OPAC
  - $\ensuremath{\circ}$  Consortial borrowing solution
  - $\ensuremath{\circ}$  Integration with discovery
  - $\odot$  Next-gen features
  - $\odot$  Vendor-provided support
- We also got:
  - $\circ$  Panorama
  - $\circ \ {\rm Bibliograph}$

### Google

#### "the new georgia guide"



#### Georgia Press https://ugapress.org > book > the-new-georgia-guide

### The New Georgia Guide

The New Georgia Guide reveals as never before Georgia's remarkable array of people and places and its rich heritage and culture. \$38.95

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### Overview

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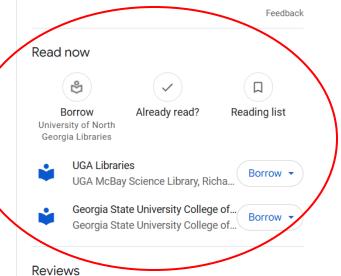
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Reconciliation and remembering are the forces at work in Inheritance of Horses. In these essays, James Kilgo seeks the common ground between his roles as a man, as husband and father, and as heir to his family legacy. ... Google Books

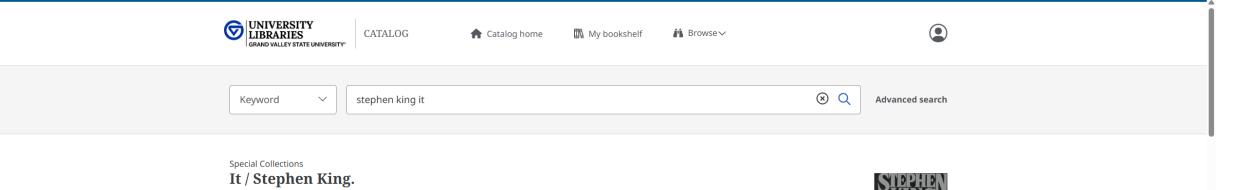
### Originally published: 1996

### Genres: Guidebook, Travel literature



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  - $\circ$  Bibliograph
  - $\,\circ\,$  Enhanced GOBI options
  - $\odot$  Enhanced eResource management options
  - $\circ$  NoveList Select



By: <u>King, Stephen, 1947-</u>, Contributor Published: Viking, New York, N.Y., U.S.A, 1986

Available: 1 of 1 copies remaining



#### **Availability & locations**

Status:	Library:	Location:	Call number:	Holdings statement:
<ul> <li>Available</li> </ul>	Seidman House	Lemmen Library & Archives Rare Books	PS3561.I483 I8 1986	







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Special Collections A bullet for Lincoln : a no... King, Benjamin Book The one-eyed man / Larr... King, Larry L Other -- LIBRO 11/22/63 : a novel / Steph... King, Stephen, 1947Special Collections The dark half / Stephen K... King, Stephen, 1947Book The dark tower / Stephen... King, Stephen, 1947-; Whe...

#### **Related subjects**



Full record MARC record

#### Details

Language Undetermined

#### Summary

They were seven teenagers when they first stumbled upon the horror. Now they were grown-up men and women who had gone out into the big world to gain success and happiness. But none of them could withstand the force that drew them back to Derry, Maine to face the nightmare without an end, and the evil without a name

#### Title

It / Stephen King.

Publisher

Viking, New York, N.Y., U.S.A

#### Physical description

x, 1138 pages ; 24 cm

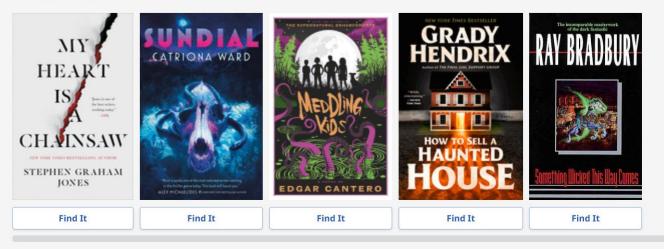
#### Document type

Special Collections

#### Content notes

1: The shadow before -- After the flood (1957) -- After the festival (1984) -- Six phone calls (1985) -- 2: June of 1958 -- Ben Hanscomb takes a fall -- Bill Denbrough beats the devil (I) -- One of the missing: a tale from the Summer of '58 -- The dam in the Barrens -- Georgie's room and the house on Neibolt Street -- Cleaning up -- 3: Grownups -- The reunion -- Walking tours --Three uninvited guests -- 4: July of 1958 -- The apocalyptic rockfight -- The album -- The smoke-hole -- Eddie's bad break --Another one of the missing: the death of Patrick Hockstetter -- The bullseye -- 5: The ritual of Chüd -- In the watches of the night -- The circle closes -- Under the city -- The ritual of Chüd -- Out -- Epilogue: Bill Denbrough beats the devil (II)

#### **Similar Titles**



#### **Similar Authors**

**Richard Bachman** Dean R. Koontz **Justin Cronin Nick Cutter Grady Hendrix** Joe Hill Richard Bachman is the pseudonym of Stephen King's and Dean R. Koontz's Like father, like son. Both King and Hill The compelling, descriptive prose of Both these novelists employ vivid These masters of horror, both articularly Steven King, generally associated with a names are frequently linked as they both blend genres, writing mostly horror that these authors can be disturbing, creepy, description, careful development of adept at creating well-drawn younger more gruesome narrative voice. -- Jessica write in multiple, often blended genres. often incorporates suspense and dark menacing, and suspenseful. Their characters, initially believable scenarios characters and generating a genuine Zellers Like King, Koontz's stories feature a cast fantasy tropes. Both tend to feature story intricately plotted tales are violent (even that build into horrific experiences, and atmosphere of menace and incipient of personable characters... lines with flawed... gruesome) and center on welldeft portrayal of the details... violence, work at the intersection... developed ... Find It Find It Read More Read More Find It **Read More** Find It **Read More** Read More Find It **Read More** Find It

Story Finder Mix and match elements from this book to find others you might enjoy.

All Traits Genres Themes Appeal Factors

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Clear All

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Story Finder Mix and match elements from this book to find others you might enjoy.	
All Traits Genres Themes Appeal Factors	Clear All
Page to screen       Childhood trauma       Creepy clowns and bad seeds       Small town horror       Large cast of characters       Nonlinear       Intricately plotted       Creepy       Menacing       Suspenseful       Character-driven	

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#### About This Book

Readers Reviews	Lexile Measure	Accelerated Reader	Professional Reviews	Book Summary
40,008 GoodReads reviews	900L Browse By Lexile Find the books you'd like to read within this Lexile range 800 to 950 Search	6 Upper Grades (9-12) Browse by AR level Choose a book level and interest level to find more books to read 6 ↓ Upper Grades ↓ Search	<ul> <li>What do reviewers say?</li> <li>Library Journal Reviews (1)</li> </ul>	It It beganand endedin 1958 when seven desperate children searched in the drains beneath Derry for an evil creature, but in 1985, Mike Hanlon, once one of those children, makes six phone calls and disinters an unremembered promise that sets off the ultim

#### 🛃 <u>It</u> in NoveList

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## Our Solution

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  - $\,\circ\,$  Enhanced GOBI options
  - $\odot$  Enhanced eResource management options
  - $\circ\,$  NoveList Select
  - $\,\circ\,$  Potential to add eReserve plus

#### Faculty and librarians on the same page

eReserve Plus's emphasis on collaboration makes for trouble-free resource list creation. Increased efficiency means faster workflow, lower costs and better faculty and student experience.

Fast Track

Search for the resource you want, click, add, click. DONE.

. REDUCTION IN TIME USING ERESERVE FAST TRACK



**Resource Lists** 

Comprehensive reading lists Fast track availability to students including links, PDFs, articles, significantly reduces manual images and video are quickly workflow, review and speeds up created, approved and approvals distributed with just a few clicks



Seamless Integration

Seamless integration with Learning Management Systems,

Library Discovery and Catalogues



Easy Re-Use

For each new teaching period, learning materials and existing reading lists can, in a matter of seconds, be swiftly made available and re-used



#### User Friendly

Drag and drop features, colour coding and support for over 800 Citation styles makes eReserve Plus super easy to use



ERROR fo Invalid do

## eReserve Plus: Next Steps

- Full RACL voted to implement, but AFTER FOLIO go-live
- Procurement will post as sole source soon
- Pilots in FY26
  - ABAC
  - Clayton State
  - College of Coastal Georgia
  - Georgia State
  - Georgia Southern
  - Gordon State
  - University of Georgia
- Full deploment in Fall 2026?
- No additional costs to USG institutions

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  - $\circ\,$  NoveList Select
  - $\,\circ\,$  Potential to add eReserve plus
- ...All at a lower cost

...And with the ability to influence future development

✓ Consortia SIG / VOTE HERE! Consortia-related Issues

Q Search

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# Consortia SIG All content Space settings Content

- Q Search by title
- About the Consortia SIG
- 2024/25 Goals
- CCS Architecture Analysis Spring 2...

= +

- > Consortial Reporting Needs
- Consortial Systems Interoperation N...
- Consortia Profiles
- Consortia Parking Lot
- ✓ Consortia-related FOLIO Jira Tickets

VOTE HERE! Consortia-related Iss...

- ECS Information Dashboard
- > Consortia SIG Meetings and Notes
- > Consortia Requirements Topics
- > INN-Reach Integration Working Gro...
- > Resource Sharing
- > ECS Documentation
- + Create

>	Blogs	+
~	Apps	
А	draw.io Diagrams	

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#### VOTE HERE! Consortia-related Issues

- Owned by <u>Dennis Bridges</u> ··· Last updated: Apr 16, 2025 by <u>Lucy Harrison</u> · 🗠 35 people viewed
- Help us prioritize our work! Please upvote the issues that are most important to your consortia.
  - Click on the Jira Key (UXPROD-XXXX) to open the ticket
  - Read through the explanation
  - Click on the thumb icon (\_\_\_\_\_) at the top right of the ticket (you can only vote once for each issue)
  - Add any comments or use cases you'd like, to help us understand your needs
  - Want to add an issue? Use this google form.

Туре	Кеу	Summary	Assignee	Votes	Priority	Status	Updated	Release
<b>Q</b>	UXPROD-4015	Bulk edit - FOLIO Instances	Magda Zacharska	4	🔶 РЗ	IN REFINEMENT	Apr 28, 2025, 11:42	Umbrellaleaf (R3 2025)
0	UXPROD-5071	ECS support: Request across all tenants at once		4	(i) TBD	DRAFT	May 5, 2025, 09:49	Not Scheduled
0	UXPROD-4807	Ability to share publication patterns between tenants	( Owen Stephens	3	🔶 РЗ	OPEN	May 5, 2025, 09:48	Not Scheduled
0	UXPROD-4533	Long term solution for creates/updates of authority records (	Khalilah Gambrell	3	P2	OPEN	Apr 28, 2025, 10:46	Poppy (R2 2023)
<b>Q</b>	UXPROD-4482	Add wildcard capabilities in the circ rules	TA Tim Auger	3	(i) TBD	OPEN	May 5, 2025, 09:50	Not Scheduled
<b>Q</b>	UXPROD-4839	Allow user to "unshare" or demote a shared Instance to be a	Ryan Taylor	2	(i) TBD	DRAFT	Apr 28, 2025, 10:39	Not Scheduled
<b>Q</b>	UXPROD-4713	Enhanced inventory record suppression for Consortia	Ryan Taylor	2	🔶 РЗ	OPEN	Apr 22, 2025, 14:32	Not Scheduled
<b>Q</b>	UXPROD-4232	Protect certain settings from centralized batch management	Joseph Reimers	1	🔶 РЗ	DRAFT	Apr 16, 2025, 14:28	Not Scheduled
0	UXPROD-5148	GBV. FOLIO module wrapper (mod-harvester-admin, ui-harv	Charlotte Whitt	1	🛑 P2	OPEN	May 5, 2025, 09:47	Trillium (R2 2025)



### Retirements

- Jackie Boyd (Georgia Tech)
- Windy Scott (Georgia Tech)
- Karen Haven (College of Coastal Georgia)
- Mary Poland (UGA)
- Cynthia Ragin (GIL staff)



### FOLIO Project

At-a-glance



# GUGM 202500

#### Welcome!!!

### A few housekeeping items

• Committee meeting changes

 $\circ\,$  Acquisitions and ERM both meet in Room 211

#### Concurrent sessions

- $\circ~$  Concurrent sessions will not be recorded
- $\circ~$  Slides will be shared after the conference
- If sessions summaries/notes are taken, GIL is happy to compile and share with the community

#### Institutional Lead Tasks

### Review of Inst Leads Deliverables – Thank you!

 Below is a list of deliverables that institutions should have completed by the middle of April. This list covers tasks from the start of the project

Complete data cleanup activities

Create EBSCO Connect Accounts

Create FOLIO accounts for "core staff" at library (local project team, dept heads, etc.)

**Review Circulation training** 

Complete material type mapping spreadsheet

Complete circulation policy template

Create FOLIO accounts for all library staff

Circ policy component configuration

OCLC authorization account / Z39.50 config

Data load review

Verify local integrations

**Evaluate Lists App** 

Create use cases/needs for FOLIO reporting

Create organization categories and types Review loaded agreements Verify basic vendor info Alma reserves – course cleanup Single Record Overlay Profile Setup Configure Fine/Fee and User Settings Add Finance Structure (for acquisitions users) Test Spineomatic Participate in UAT Training Exercise Review HLM generated org/agreement templates Evaluate Patron Loads Attend Official FOLIO Trainings

### Key Project Successes

- FOLIO upgraded to Ramsons Release
- 2nd Data Migration
- User Acceptance Testing (Phase 1) Completed
- Official Trainings for Libraries Began
- 3rd Data Migration is underway
- Underway with upgrade to Sunflower

### Key Project Issues

- FOLIO Ramsons Release was delayed 2-3 weeks
- Sunflower Release was delayed about a week
- UAT Testing Phase 1 has had some success while uncovering a variety of issues
- Testing by libraries is hampered by duration of data loads
- Official Project Go-Live has been delayed from 6/25 to 7/16

## UAT Findings in General

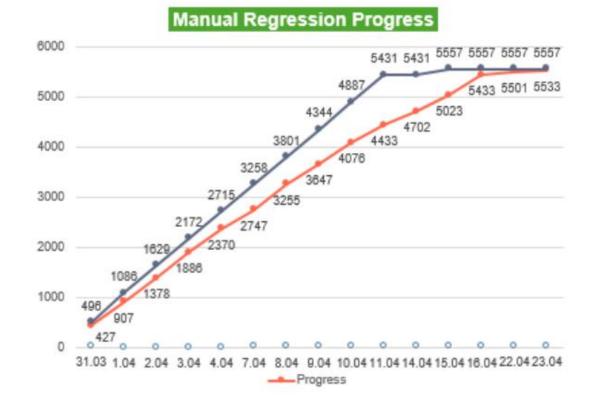
- UAT Phase 1 ended Friday, April 18th
- Spent week of April 21st reviewing with testers and EBSCO
- Change is hard and a lot was expected of our testers
- Acquisitions and ERM will areas most likely to pass testing first
- OpenRS is currently unstable in our environment
   current testing is not fully successful
  - Most of OPAC and Fulfillments UAT Fails are from OpenRS
- Cataloging has a variety of Fails and they are concerns with FOLIO holdings records vs. MARC holding records
- Analytics/Reporting is lacking API work can be done to produce reports but it will be time consuming for GIL. Further investigation into LDLite is ongoing.
- Around 10 initial UAT Fails have changed to passing in the past week due to EBSCO remedies

### UAT Next Steps

- EBSCO has reviewed our UAT Fails and compared against successful tests in the FOLIO Sunflower Development Environment (next release)
- EBSCO confirms issues will be resolved with the Sunflower release
- The Sunflower release will be installed on our environments immediately after our third data load (dress rehearsal) around the third week of May
- UAT Phase 2 will occur from May 23rd to June 16th
- Contractually, UAT must pass 1 month before go-live

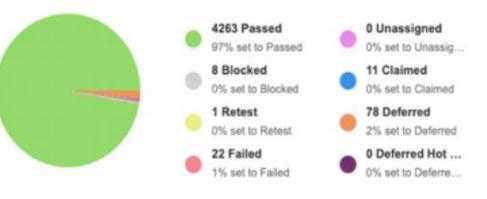
#### [ECS scope] Sunflower Bugfest – Manual scope

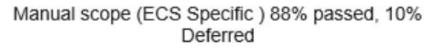
As of April 23

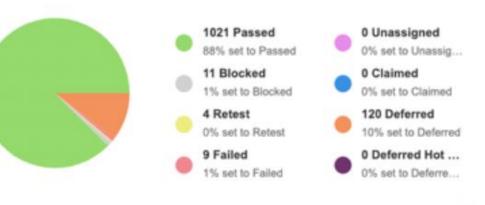


1st round of manual testing results, Overall results better than Ramsons CSP #1









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### **Project Scenarios**

• Open discussion about potential project scenarios

### Project Timeline

• High level timeline and cutover dates : April to Go Live

The implementation team will discuss any changes required of the freeze dates

- late March 4/11/2025 UAT Ramsons
- 3/31 4/28/2025 Sunflower Bugfest
- 4/15 5/28/2025 Library faculty/staff training (EBSCO)
- 4/28/2025 DRESS Rehearsal GIL to send bibs/holdings/items at EOD
- 4/30/2025 New Order Freeze
- 5/14/2025 DRESS Rehearsal GIL to send circulation data EOD
- 5/21/2025 DRESS Rehearsal "Go-Live" with Sunflower
- 5/23 6/15 UAT Phase 2 Testing

## Project Timeline

• High level timeline and cutover dates : April to Go Live

The implementation team will discuss any changes required of the freeze dates

- 6/2 Electronic order freeze (\*)
- 6/2 6/13/2025 EBSCO training on Sunflower release features
- 6/16/2025 Fiscal year closed in Alma, Send orders data
- 6/20/2025 Freeze Cataloging GIL to send bibs/holdings/items/authorities EOD
- 7/9/2025 Freeze Circulation, Send circulation data
- 7/16/2025 GO LIVE
- Detailed project plan for all products found here <u>https://libguides.galileo.usg.edu/GIL-FOLIO/start\_here</u>

### When FOLIO will be available

- May 23rd, 2025 FOLIO will Sunflower Available with Resource Sharing Enabled
- late June 2025\* FOLIO will be unavailable for final data load process
- July 16th, 2025 FOLIO go-live
- July 31st, 2025 ALMA decommissions

\*The dress rehearsal process will better define how long the final cutover will take

### Final Training Opportunities

- June 2 13th Sunflower Training with EBSCO
- June GIL Committee/Implementation Team Open Houses by Functional Area
- All previous trainings are recorded and posted to our project libguide <u>FOLIO Trainings</u>
- July 17 –31st, post go-live, additional committee open houses, GIL will hold periodic help sessions

### Project Resources for Institutional Leads

All Trainings and materials can be found here:

https://libguides.galileo.usg.edu/GIL-FOLIO/training